

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**You should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately if you have any doubt as to the course of action to be taken.**

**If you have sold or transferred all your Offer Shares (as defined herein), you should hand this Notice immediately to the person through whom you effected the sale or transfer for delivery to the purchaser or transferee.**

Neither the Securities Commission Malaysia nor Bursa Malaysia Securities Berhad has perused this Notice and as such, they are not responsible for the contents of this Notice, do not represent that this Notice is accurate or complete and disclaim any liability for any loss arising from, or due to, your reliance on this Notice.

**NOTICE TO THE SHAREHOLDERS OF LTKM BERHAD**

**IN RELATION TO THE**

**CONDITIONAL VOLUNTARY TAKE-OVER OFFER**

**BY**

**LADANG TERNAKAN KELANG SDN BERHAD**

(Company No. 26837-A)  
(Incorporated in Malaysia)

**YBJ CAPITAL SDN BHD**

(Company No. 972876-H)  
(Incorporated in Malaysia)

**DATUK TAN KOK, DATIN LIM HOOI TIN, TAN YEE BOON,  
TAN YEE SIONG AND TAN CHEE HUEY**

**(COLLECTIVELY, THE “JOINT OFFERORS”)**

**THROUGH**



**AmInvestment Bank**

**AmInvestment Bank Berhad**

(Company No. 23742-V)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

**TO ACQUIRE**

- (I) ALL THE REMAINING ORDINARY SHARES IN LTKM BERHAD (“LTKM”) (“LTKM SHARES”) NOT ALREADY HELD BY THE JOINT OFFERORS; AND**
- (II) ANY NEW LTKM SHARES THAT MAY BE ISSUED AND ALLOTTED PRIOR TO THE CLOSING DATE OF THE OFFER ARISING FROM THE EXERCISE OF OUTSTANDING OPTION UNDER THE EMPLOYEES’ SHARE OPTION SCHEME IN LTKM,**

**(COLLECTIVELY KNOWN AS THE “OFFER SHARES”)**

**FOR A CASH CONSIDERATION OF RM1.35 PER OFFER SHARE (“OFFER”)**



# AmInvestment Bank

13 September 2019

Registered office of  
**LADANG TERNAKAN KELANG SDN BERHAD**  
B-1-3 (Ground Floor), Intania Klang  
Jalan Intan 1/KS 1  
Teluk Gadong Besar  
41200 Klang  
Selangor Darul Ehsan, Malaysia

Registered office of  
**AMINVESTMENT BANK BERHAD**  
Level 22, Bangunan AmBank Group  
No. 55, Jalan Raja Chulan  
50200 Kuala Lumpur, Malaysia

## To: The Holders

Dear Sir / Madam,

### CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE JOINT OFFERORS THROUGH AMINVESTMENT BANK TO ACQUIRE THE FOLLOWING:

- (I) ALL THE REMAINING LTKM SHARES NOT ALREADY OWNED BY THE JOINT OFFERORS; AND
- (II) ANY NEW LTKM SHARES THAT MAY BE ISSUED AND ALLOTTED PRIOR TO THE CLOSING DATE OF THE OFFER ARISING FROM THE EXERCISE OF OUTSTANDING ESOS OPTIONS IN LTKM,

### FOR A CASH CONSIDERATION OF RM1.35 PER OFFER SHARE

#### - EXTENSION OF CLOSING DATE

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*(Unless otherwise stated, the words and abbreviations used herein shall have the same meanings as defined in the offer document dated 13 August 2019 which sets out the details, terms and conditions of the Offer together with the Form of Acceptance and Transfer (“Offer Document”).*

- 1.1 We refer to the Offer Document and the press notice dated 29 August 2019.
- 1.2 On behalf of the Joint Offerors, AmInvestment Bank wishes to inform that the Closing Date has been extended from 5.00 p.m. (Malaysian time) on 17 September 2019 to **5.00 p.m. (Malaysian time) on 2 October 2019 (“Final Closing Date”)**. Please take note that the Final Closing Date is the final extension of the closing time and date for the acceptance of the Offer, save for the event(s) as set out in Section 1.3 below.
- 1.3 As stipulated in Section 2.4 of the Appendix I of the Offer Document, where the Offer has become or is declared unconditional as to acceptances on any day ON OR BEFORE 30 September 2019, being the next Market Day following the 46<sup>th</sup> day from the Posting Date, the Offer will remain open for acceptances for at least 14 days from the date on which the Offer becomes and is declared unconditional, which shall, in any event, be no later than 14 October 2019, being the next Market Day following the 60<sup>th</sup> day from the Posting Date.

Also, as stipulated in Section 2.5 of the Appendix I of the Offer Document, where the Offer has become or is declared unconditional as to acceptances on any day AFTER 30 September 2019, being the next Market Day following the 46<sup>th</sup> day from the Posting Date, the Offer will remain open for acceptances for at least 14 days from the date on which the Offer becomes and is declared unconditional, which shall, in any event, be no later than 29 October 2019, being the next Market Day following the 74<sup>th</sup> day from the Posting Date.

**AmInvestment Bank Berhad** (23742-V)

*A member of the AmBank Group*

*(A Participating Organisation of Bursa Malaysia Securities Berhad)*

22nd Floor, Bangunan AmBank Group, No. 55, Jalan Raja Chulan, 50200 Kuala Lumpur, Malaysia. P. O. Box 10233, 50708 Kuala Lumpur, Malaysia.

**T:** +603 2036 2633 **F:** +603 2078 2842 **Telex:** AIGB MA 34124

**W:** [ambankgroup.com](http://ambankgroup.com)

- 1.4 Save for the Final Closing Date, **all other details, terms and conditions of the Offer including the Offer Price of RM1.35 for each Offer Share as set out in the Offer Document SHALL REMAIN UNCHANGED.**
- 1.5 In accordance with Paragraph 13.01 of the Rules, the disclosure on the level of acceptances of the Offer in respect of the LTKM Shares as at 5.00 p.m. (Malaysian time) on 12 September 2019 is as follows:

	<b>No. of LTKM Shares</b>	<b>(1) %</b>
LTKM Shares held by the Joint Offerors as at the Posting Date	88,811,022	68.26
LTKM Shares acquired by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on 12 September 2019	16,756,400	12.88
<b>Total LTKM Shares held by the Joint Offerors as at the 5.00 p.m. (Malaysian time) on 12 September 2019</b>	<b>105,567,422</b>	<b>81.14</b>
LTKM Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received by the Joint Offerors after the Posting Date up to 5.00 p.m. (Malaysian time) on 12 September 2019	4,956,498	3.81
	<b>110,523,920</b>	<b>84.95</b>
LTKM Shares for which acceptances of the Offer (which are subject to verification) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on 12 September 2019	288,500	0.22

*Note:*

(1) *Based on the total issued LTKM Shares of 130,104,006 as at 12 September 2019.*

**Holders who wish to accept the Offer are advised to refer to the Offer Document for the details, terms and conditions of the Offer and the procedures for acceptance of the Offer. Holders are also advised to carefully consider the Independent Advice Circular dated 23 August 2019 before making any decision. You do not need to take any action if you have already sold all your LTKM Shares or have already accepted the Offer.**

You may obtain additional copies of the Offer Document including the Form of Acceptance and Transfer from the office of the Share Registrar for the Offer from 9.00 a.m. to 5.00 p.m. on Mondays to Fridays (excluding public holidays in Malaysia) at the following address:

**Tricor Investor & Issuing House Services Sdn Bhd (11324-H)**

Unit 32-01, Level 32, Tower A  
Vertical Business Suite  
Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur  
Wilayah Persekutuan  
Malaysia

Telephone no. : +(603) 2783 9299

Facsimile no. : +(603) 2783 9222

The Offer Document including the Form of Acceptance and Transfer and the Independent Advice Circular are also available on the website of Bursa Securities at [www.bursamalaysia.com](http://www.bursamalaysia.com).

Yours faithfully,  
for and on behalf of  
**AMINVESTMENT BANK BERHAD**

**FOONG YEIN FUN**  
Senior Vice President  
Corporate Finance

**CHOONG LEE SIM**  
Senior Vice President  
Corporate Finance